

United States Bankruptcy Court for the:

Western District of Pennsylvania

Case number (if known): _____

Chapter you are filing under:

- ☐ Chapter 7
☒ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Rice Enterprises, LLC

2. All other names debtor used
in the last 8 years

Include any assumed names,
trade names, and *doing business*
as names

3. Debtor's federal Employer
Identification Number (EIN) 27-1171330

4. Debtor's address

Principal place of business

Mailing address, if different from principal place
of business5415 Clairton Blvd.

Number Street

Number Street

Pittsburgh PA 15236

City State ZIP Code

P.O. Box

City State ZIP Code

Location of principal assets, if different from
principal place of businessAllegheny County

County

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Rice Enterprises, LLC
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.7225**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Rice Enterprises, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Rice Enterprises, LLC Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/13/2023
MM / DD / YYYY

x Michele Rice
Signature of authorized representative of debtor

Michele Rice
Printed name

Title Sole Member

18. Signature of attorney

x /s/ Kirk B. Burkley
Signature of attorney for debtor

Date 03/15/2023
MM / DD / YYYY

Kirk B. Burkley
Printed name
Bernstein-Burkley, P.C.
Firm name
601 Grant Street 9th Floor
Number Street
Pittsburgh
City
412-456-8100
Contact phone

PA 15219
State ZIP Code
kburkley@bernsteinlaw.com
Email address

89511
Bar number

PA
State

Fill in this information to identify the case:Debtor name Rice Enterprises, LLCUnited States Bankruptcy Court for the: Western District of Pennsylvania

Case number (If known): _____

**THIS DEBTOR HAS LESS THAN 20
LARGEST UNSECURED CREDITORS**☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest
Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	McDonalds USA 110 N. Wacker Dr. Suite 4800 Chicago, IL, 60606	Elizabeth McRee/Jones Day 312-269-4374	Lawsuit - Indemnification Claim	Disputed			1,000,000.00
2	Edith Rice 7389 Heritage Palms Estate Ft. Myers, FL, 33966	412-726-5354	Loans				478,249.37
3	Melissa Rice 151 3rd Street Carnegie, PA, 15106	412-807-1960	Contractual Claim				416,983.41
4	American Express P.O. Box 6031 Carol Stream, IL, 60197	800-492-8468	Trade Debt				89,547.13
5	Michele Rice 414 Bradley St. Pittsburgh, PA, 15211	412-726-5351	Loan				38,266.12
6	Mangiovi & Son Fire Protection 190 Bilmar Drive Pittsburgh, PA, 15205	412-922-6700	Trade Debt				775.00
7	JJ&L Construction, LLC 417 Rankin Airshaft Rd. Uniontown, PA, 15401	724-984-0752	Trade Debt				380.00
8	FedEx Office P.O. Box 672085 Dallas, TX, 75267-2085	800-488-3705	Trade Debt				350.31

Debtor Rice Enterprises, LLC
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Cuckler Plumbing 136 Watters Station Road Evans City, PA, 16033	724-991-6941	Trade Debt				235.00
10	AT&T OneNet Service 555 E. Coot Street 5th Floor Springfield, IL, 62703	800-647-3465	Trade Debt				0.81
11	L.H. vs. Rice Enterprises, LLC c/o Swensen & Perer, PC Grant Bldg., 310 Grant St., #1400 Pittsburgh, PA, 15219	Alan Perer 412-281-1970	Lawsuit	Disputed Contingent			Unknown
12							
13							
14	THIS DEBTOR HAS LESS THAN 20 LARGEST UNSECURED CREDITORS						
15							
16							
17							
18							
19							
20							

United States Bankruptcy Court
Western District of Pennsylvania

In re: Rice Enterprises, LLC

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 03/15/2023

/s/ Michele Rice

Signature of Individual signing on behalf of debtor

Sole Member

Position or relationship to debtor

American Express
P.O. Box 6031
Carol Stream, IL 60197

AT&T OneNet Service
555 E. Coot Street
5th Floor
Springfield, IL 62703

Cuckler Plumbing
136 Watters Station Road
Evans City, PA 16033

Edith Rice
7389 Heritage Palms Estate
Ft. Myers, FL 33966

FedEx Office
P.O. Box 672085
Dallas, TX 75267-2085

JJ&L Construction, LLC
417 Rankin Airshaft Rd.
Uniontown, PA 15401

L.H. vs. Rice Enterprises, LLC
c/o Swensen & Perer, PC
Grant Bldg., 310 Grant St., #1400
Pittsburgh, PA 15219

Mangiovi & Son Fire Protection
190 Bilmar Drive
Pittsburgh, PA 15205

McDonalds USA
110 N. Wacker Dr.
Suite 4800
Chicago, IL 60606

Melissa Rice
151 3rd Street
Carnegie, PA 15106

Michele Rice
414 Bradley St.
Pittsburgh, PA 15211

**WRITTEN CONSENT OF
THE SOLE MEMBER OF
RICE ENTERPRISES, LLC**

WHEREAS, that Michele Rice is the Manager and the Sole Member (the "Member") of Rice Enterprises, LLC (the "Company");

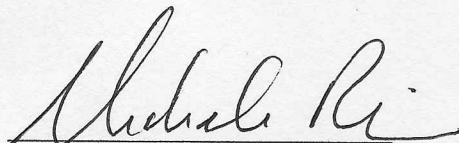
BE IT RESOLVED that the Member is hereby authorized and empowered for and on behalf of the Company to file a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code, and to undertake all necessary acts consistent with the rights and duties of the Member under Pennsylvania Corporation Law, and any and all other statutory, regulatory, and common law to effectuate bankruptcy filing.

BE IT FURTHER RESOLVED that the Member is authorized as the Member of the Company to serve as the signatory to sign all documents necessary to the administration of the bankruptcy case on behalf of the Company.

BE IT FURTHER RESOLVED that the Member hereby authorizes the Company to engage the law firm of Bernstein-Burkley, P.C. for all legal services related to the bankruptcy filing and related proceedings.

The undersigned hereby certifies that the above and foregoing is a true and correct copy of a Resolution adopted by the Member of the above-named Company by written authorization on this 13 day of March, 2023, in lieu of a meeting.

Rice Enterprises, LLC

A handwritten signature in cursive script, appearing to read "Michele Ri", is written over a horizontal line.

Michele Rice